

Application Checklist

AVANZA APPLICATION

\$5,000 - \$250,000

Part 1 - Financials

- 3 Months Bank Statements**
business bank account and personal bank account.
- Personal Financial Statement**
- 12 Month Profit & Loss**
- Current Balance Sheet**
- 3 Years Tax Return**
3 years of business tax returns and most recent personal tax returns
- Loan Use Statement**
breakdown what the loan will be used for, and impacts on revenue
- Statement of Debts**
- Credit Report**
self pulled personal credit report from www.annualcreditreport.com

Part 2 - Business Strategy

- Business Model Canvas**
brief description of revenue streams, customer base, and business model
- Character References**
list three people who will support you and offer encouragement throughout the life of the loan
- Business Budget**
month by month projected income and expenses
- Photo ID**
this can be a passport from any country, ITIN documentation, driver's license, USCIS document, etc
- W9**
blank copy will be provided if needed

If Applicable

- Media**
photos or videos of your product/service. This is a bonus when your application goes to the loan committee!
- Lease Agreement**
if renting a commercial space, provide a copy of the lease agreement
- Documentation of Other Funding Sources**
if you are receiving multiple loans for this project
- Photo Release Form**
- Articles of Incorporation and operating agreement** if possible for LLCs or Corporations